Fiduciary Administration

For our first class on Tuesday, January 16:

(1) Register for the TWEN page for this course. Here you will find copies of the Syllabus and most of the course materials.

(2) Obtain a copy of McGovern, Kurtz, English, Principles of Wills, Trusts & Estates. This is the book used in my section of Estates and Trusts. Book is also included in the Law School’s online package of West publications.

(3) Go to Ellis Library Copyshop and purchase the following two supplements: Case and Article Supplement; Statutory Supplement. Both are also posted on the TWEN site but a purchase will prove to be prudent.

(4) Read Section 13.1 of the Principles book. In the Case and Article Supplement, also read Harriette M. Sternberg, Recommended Actions Upon Death or Incapacity. Ask yourself this question: “A long-time client died earlier today. The partner in charge is out of town so you get the call from the family on what to do. Should you act like a deer in the headlights or are there certain actions that you might recommend?

(5) A complete set of slides will be posted for the course on TWEN as the semester progresses.

The English Professor